

Verification of 2017 Income Information for Individuals with Unusual Circumstances

Individuals Granted a Filing Extension by the IRS

If an individual is required to file a 2017 IRS income tax return and has been granted a filing extension by the IRS, provide the following documents:

- A copy of IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,” that was filed with the IRS for the tax year 2017;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2017; and
- A copy of IRS Form W-2 for each source of employment income received for the tax year 2017 and, if self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for the tax year 2017.
- A copy of the IRS ‘Verification of Nonfiling Letter’ dated on or after October 1, 2018.

Individuals Who Filed an Amended IRS Income Tax Return

If an individual filed an amended IRS income tax return for the tax year 2017, provide both of the following:

- A signed copy of the original 2017 IRS income tax return that was filed with the IRS or a **2017 IRS Tax Return Transcript** for the tax year being verified; and
- A signed copy of the 2017 IRS Form 1040X, “Amended U.S. Individual Income Tax Return,” that was filed with the IRS.

Individuals Who Were Victims of IRS Identity Theft

- A victim of IRS identity theft who is not able to obtain a **2017 IRS Tax Return Transcript** or use the IRS DRT, must contact the IRS at 1-800-829-0922 OR 1-800-829-1040. Upon authentication of the tax filer's identity, the IRS will provide, by U.S. Postal Service, a printout of the tax filer's 2017 IRS income tax return information.

Individuals Who Filed Non-IRS Income Tax Returns

- An individual who filed or will file a 2017 income tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands), or with a foreign country, must provide a signed copy of that 2017 income tax return(s).